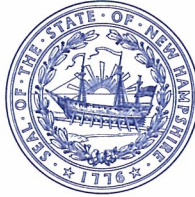


THE STATE OF NEW HAMPSHIRE

CHAIRMAN
Thomas B. Getz

COMMISSIONERS
Graham J. Morrison
Clifton C. Below

EXECUTIVE DIRECTOR
AND SECRETARY
Debra A. Howland



PUBLIC UTILITIES COMMISSION

21 S. Fruit Street, Suite 10
Concord, N.H. 03301-2429

Tel. (603) 271-2431

FAX (603) 271-3878

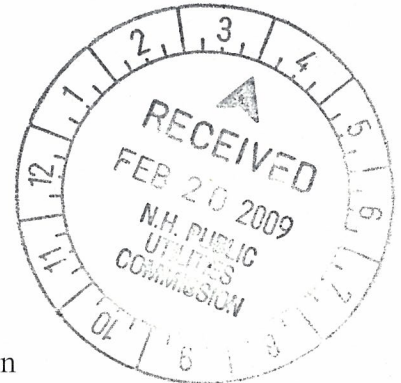
TDD Access: Relay NH
1-800-735-2964

Website:
www.puc.nh.gov

February 20, 2009

Debra A. Howland
Executive Director
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord, NH 03301-2429

Re: DG 08-107 Concord Steam Corporation
Petition for Approval of Transfer of Utility Assets, Distribution
System Upgrades and Steam Purchase Agreement
Settlement Agreement



Dear Ms. Howland:

Enclosed for filing is a Settlement Agreement in connection with the hearing scheduled for February 25, 2009.

Puc 203.20(e) requires that settlements be filed no less than five days prior to hearing. Request for acceptance of the late filing is hereby made pursuant to Puc 203.20(f), which permits acceptance of late-filed settlements when such acceptance promotes the orderly and efficient conduct of the proceeding and will not impair the rights of any party.

Please let me know if you have any questions.

Sincerely,

Edward N. Damon

Edward N. Damon, Esq.
Director, Legal Division

cc Service List